# 2025 =Transylvania County  

## Appendix C <br> 2025 Comprehensive Plan Survey Report and Review

## Summary Survey Report 2025 Comprehensive Plan Survey Results

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## Overview and Summary of Findings

## What is a Comprehensive Plan?

A comprehensive plan is a long-range guide for making development and policy decisions based upon the growth preferences of the public and elected officials of Transylvania County. The comprehensive plan evaluates existing conditions, projects growth and development patterns, and identifies needs and assets of the community. Furthermore, the comprehensive plan establishes a vision for the County and sets goals and objectives to achieve this vision. The comprehensive plan considers all seven of the basic planning elements (population, housing, economic development, natural resources, transportation, community facilities and services, and land use) as well as defines character traits that are unique to Transylvania County (e.g. recreation, tourism, health). The comprehensive plan is not a regulatory document, but is a guide for policy and development decisions over the next 10 years.

The comprehensive plan has three components, an Existing Conditions Report, Public Participation, and an Action Plan. It answers 3 questions: (1) what is the current condition of Transylvania County; (2) what do we want Transylvania County look and feel like in 10 years; and (3) what needs to happen to achieve this?

## Public Participation - Creating a Survey

Planning Board and staff recruited more than 40 "Community Advocates" to assist with the Public Participation component for the 2025 Comprehensive Plan. It was also decided to conduct an online survey as part of the Public Participation component to get citizen input. An initial step was meeting with Dr. Dan Moore at Brevard College to discuss different types of surveys and how to develop a valid methodology for the 2025 Comprehensive Plan.

An initial design of the survey was drafted in early December 2014 by staff and Planning Board. Community Advocates, County Commissioners and the County Manager were then asked to review questions and format. Staff used SurveyMonkey to create the survey and the final survey was approved by the Planning Board on April 16, 2015. The Planning Board and staff released the 2025 Comprehensive Plan Survey immediately following the April $28^{\text {th }}$ Public Input Meeting.

The online survey was administered through the Planning and Community Development website linking to SurveyMonkey. The print survey was made available to the public through a newspaper insert from the Transylvania Times and at several locations throughout the County including the Transylvania County Community Services Building, Transylvania County Administration Building and at every drop box location which included Galloway's in Balsam Grove, NC, McNeely's Store in Sapphire, NC, Rise and Shine Freedom School, Rosman Town Hall, Transylvania County Library and the Transylvania County Parks and Recreation Activity Center. The survey was also translated in Spanish with the help of Mr. Rodrigo Vargas and Ms. Judy Nebrig and was distributed in print throughout Hispanic communities.

The survey was open for over 100 days (April 29, 2015 - August 15, 2015) and was heavily promoted by both staff and Planning Board members through a variety of means. Promotional methods included public/board presentations, the creation of a promotional video, the April $28^{\text {th }}$ Public Input Meeting, Community Open Houses, special events including the White Squirrel Festival, July $4^{\text {th }}$ Celebration, and Rosenwald Block Party, door-to-door solicitation, email marketing, google skip advertisements, Transylvania County Tax Bill inserts and newspaper ads.

## Survey Results

In all there were 2,113 total responses to the survey, 1,812 complete responses. 1,922 surveys were taken online through SurveyMonkey. 179 of the surveys were collected from drop box locations, mail or delivered in person and entered in manually by staff.

Although, the Planning Board's goal was to reach an ambitious 3,000 surveys completed, the total number of responses included $6.4 \%$ of the County's total population.

## 2010 Census Data Comparison

On June 17, 2015, Planning Board and Staff compared the demographic profile of the respondent population to the 2010 Census data. Comparing the survey respondent population gave Planning Board and staff means to figure ways to reach areas of the County that were not participating.

When the survey was complete, the final respondent information was then compared again to the 2010 Census Data. Here is a summary of the findings:

- The township of Brevard which includes the Brevard, Brevard ETJ and Pisgah Forest contributed to $48.2 \%$ of the respondents. Hogback and Little River townships response percentages aligned well with Census data.
- With respect to age, there were slightly more respondents from the 20-44 age range than predicted by the census data. There was a significant increase in respondents in the 60-74 age range and may correlate to retirees who live in Transylvania County six months out of the year (during which time the survey was conducted).
- While there was less than 1\% of Black / African American respondents, Hispanic / Latino respondents increased .7\% from June to August.
- The responses included a higher percentage of women.
- The distribution of annual household income shows an increase in response percentage for household income over $\$ 50,000$. There were significantly fewer households with income less than $\$ 35,000$ among the respondents. While over $8 \%$ of households that have income less than $\$ 15,000$ according to the US Census, only approximately $2 \%$ participated in the survey.

See Appendix A for 2010 Census Data Compared to Survey Responses.

## 2025 Comprehensive Plan Survey Findings

The survey was designed to identify strengths, weaknesses, and opportunities as well as needs, wants, and desires of County citizens. The survey contained 26 questions relating to the seven basic planning elements: population, housing, economic trends, transportation, natural resources, community services and facilities, and land use. The Planning Board and staff developed the questions to be open-ended, multiple choice, and ranking.

Citizen input revealed several common assets, needs and top priorities:

- Assets: natural resources, library, the people, and schools
- Needs: jobs, bike lanes, infrastructure (sewer/water/internet), and road improvements
- Top Priorities: jobs/businesses, young families/children, education and bike lanes/routes

The open-ended responses to questions Q1, Q4, Q5, Q7, Q9, Q10, Q11, Q12, Q18, Q20, Q21, Q23 and Q26 enabled Planning Board and staff to collect a rich pool of genuine opinions from citizens. These full responses are included in Appendix B to this report.

The people of Transylvania County truly appreciate and would like to preserve the area's natural resources and beauty, the abundance of outdoor recreation opportunities, and the overall friendly small-town feel.
62.88 \% of citizens that were polled liked the Small Town/ Rural Atmosphere in Transylvania County. $54.31 \%$ liked the Scenic Beauty, while listing parks, waterfalls and forests as the most important assets to be supported or maintained.

Citizens top favorite activities to do in forest, parks and cultural facilities included walking, biking and picnicking.

There is a large emphasis on the need for more job opportunities including jobs that offer more than minimum wage.

When asked in the next 10 years, what businesses in Transylvania County would like to see more of, citizens ranked small business as a high priority. A common theme when asked what would you like to see in the County that is not here now or what would you like to see changed was better or higher paying jobs. A"living wage" was also ranked high in importance.

In the future they would like to see more road improvements, including more bike lanes for safety due to the increasing cyclist population. They also would like more regional public transportation opportunities.
51.55 \% citizens out of the 1,755 responses feel that routine road and bridge maintenance is a high priority. Safety improvements to roads and bridges as well as bike lanes on roadways were also highly ranked.

Other common requests included more recreational opportunities for the youth, improved broadband / internet access, more affordable housing ${ }^{1}$, and more attractions/incentives for younger people to move/stay here.

A large number of respondents expressed their frustration with too many "plans" and too many "surveys." While it might be an over simplification, most would probably suggest that it's time to actually press forward with new plans.

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## Summary of Responses by Question

What follows is a summary analysis of each question response using graphs and tables. For open-ended responses, keywords and categories were identified as well as examples in full context.

Q1 In what part of the County (community) do you live?


| Answer Choices | Responses |  |
| :---: | :---: | :---: |
| Balsam Grove | 2.34\% | 49 |
| Cathey's Creek | 4.54\% | 95 |
| City of Brevard | 24.99\% | 523 |
| City of Brevard ETJ | 6.59\% | 138 |
| Cedar Mountain | 4.11\% | 86 |
| Connestee | 6.64\% | 139 |
| Dunn's Rock | 5.59\% | 117 |
| East Fork | 2.10\% | 44 |
| Eastatoe | 2.96\% | 62 |
| Lake Toxaway | 4.30\% | 90 |
| Little River | 3.39\% | 71 |
| Penrose | 2.87\% | 60 |
| Pisgah Forest | 16.58\% | 347 |
| Quebec | 1.00\% | 21 |
| Rosenwald | 0.29\% | 6 |
| Silversteen | 0.62\% | 13 |
| Town of Rosman | 3.01\% | 63 |
| Sapphire | 1.05\% | 22 |
| Other (please specify) | 7.02\% | 147 |
| Total |  | 2,093 |

Other (please specify):
The top five responses identified were Cherryfield, Boyd, Eagle Lake, Henderson County and Jackson County. The Detailed table is available in Appendix B.

Discussion - All areas of the County are represented in the survey responses. Nearly $32 \%$ of the respondents identified as being from Brevard or the City of Brevard ETJ. Based on census data, we would expect the total number to be closer to $24 \%$.

## Q2 How many people, including you, live in your household?

Answered: 2,094 Skipped: 19


| Answer Choices | Responses |  |
| :---: | :--- | :---: |
| 0 | $0.14 \%$ | 3 |
| 1 | $9.55 \%$ | 200 |
| 2 | $53.25 \%$ | 1115 |
| 3 | $13.90 \%$ | 291 |
| 4 | $14.47 \%$ | 303 |
| 5 | $5.54 \%$ | 116 |
| 6 | $1.58 \%$ | 33 |
| 7 | $0.48 \%$ | 10 |
| 8 | $0.29 \%$ | 6 |
| Other | $0.81 \%$ | 17 |
| Total |  | 2,094 |

Discussion - Planning Board members noted that 55\% of the respondents live in a two - person household. This percentage reflects the large number of retired couples living in the County. Interestingly, the number of households with more than two individuals is nearly $36 \%$ of the total.

## Q3 How many children live in your household (18 years old and younger)?

Answered: 2,057 Skipped: 56


Discussion - Nearly one-third of the respondents live in a household with a child that is 18 years older or younger.

## Q4 Please select from the following that best describes you:

Answered: 2,093 Skipped: 20


| Answer Choices | Responses |  |
| :---: | :---: | :---: |
| Full-time employee | 38.80\% | 812 |
| Retiree | 35.02\% | 733 |
| Other (please specify) | 8.31\% | 174 |
| Part-time employee | 7.69\% | 161 |
| Homemaker | 4.54\% | 95 |
| Student | 4.40\% | 92 |
| Unemployed | 1.24\% | 26 |
| Total |  | 2,093 |

Other (please specify):
The top five responses identified were Self-Employed, Business Owner, Disabled, Retired and Part-Time Employee. The Detailed table is available in Appendix B.

## Q5 In what county do you work, go to school or own your business?

Answered: 1,820 Skipped: 293



| Answer Choices | Responses |
| :---: | :---: | :---: |
| Transylvania County | $\mathbf{7 3 . 4 6 \%}$ |
| Other (please specify) | $16.93 \%$ |
| Henderson, NC | $\mathbf{3 0 9}$ |
| Buncombe, NC | $\mathbf{2 . 4 4 \%}$ |
| Jackson, NC | $\mathbf{2 . 6 4 \%}$ |
| Greenville, SC | $\mathbf{0 . 7 7 \%}$ |
| Pickens, SC | $\mathbf{0 . 6 0 \%}$ |
| Total | $\mathbf{0 . 1 1 \%}$ |

Other (please specify):
The top five responses identified were Retired, N/A, None, None of the above, and Unemployed. The Detailed table is available in Appendix B.

## Q6 Do you like living in Transylvania County?



## Answers sorted by Community for Somewhat and Not at All

| Answer Choices / Keyword | Responses |  |
| :---: | :---: | :---: |
| Somewhat |  |  |
| City of Brevard | 20.83\% | 20 |
| Pisgah Forest | 18.75\% | 18 |
| Town of Rosman | 7.29\% | 7 |
| City of Brevard ETJ | 7.29\% | 7 |
| Cathey's Creek | 6.25\% | 6 |
| Balsam Grove | 5.21\% | 5 |
| Dunn's Rock | 5.21\% | 5 |
| Other (please specify) | 4.17\% | 4 |
| Penrose | 4.17\% | 4 |
| Eastatoe | 4.17\% | 4 |
| East Fork | 3.13\% | 3 |
| Connestee | 3.13\% | 3 |
| Lake Toxaway | 2.08\% | 2 |
| Sapphire | 2.08\% | 2 |
| Little River | 2.08\% | 2 |
| Cedar Mountain | 2.08\% | 2 |
| (blank) | 1.04\% | 1 |
| Quebec | 1.04\% | 1 |


| Not at all |  |  |
| :---: | :---: | :---: |
| City of Brevard | 19.05\% | 4 |
| Other (please specify) | 14.29\% | 3 |
| Pisgah Forest | 14.29\% | 3 |
| Penrose | 9.52\% | 2 |
| Dunn's Rock | 9.52\% | 2 |
| Lake Toxaway | 9.52\% | 2 |
| Rosenwald | 4.76\% | 1 |
| Cathey's Creek | 4.76\% | 1 |
| Town of Rosman | 4.76\% | 1 |
| Cedar Mountain | 4.76\% | 1 |
| Balsam Grove | 4.76\% | 1 |
| Total |  | 2,011 |

## Answers sorted by Age for Somewhat and Not at All

|  | Age Range |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Answer Choices | 15-19 | 20-44 | 45-59 | 60-74 | 75-Up | Other | Blank | Responses |  |
| Somewhat | 14.29\% | 33.33\% | 14.29\% | 9.52\% | 0.00\% | 0.00\% | 28.57\% | 4.77\% | 96 |
|  | 3 | 7 | 3 | 2 | 0 | 0 | 6 |  |  |
| Not at All | 3.13\% | 39.58\% | 23.96\% | 11.46\% | 3.13\% | 0.00\% | 18.75\% | 1.04\% | 21 |
|  | 3 | 38 | 23 | 11 | 3 | 0 | 18 |  |  |
| Total |  |  |  |  |  |  |  | 117 |  |

Discussion - What does this tells us? The vast majority of respondents "love" or "like" living in Transylvania County - some $90 \%$. Of the six percent that are somewhat like living here or don't like it at all, the largest group is in the age group 20-44.

Is there a conflict in the responses to questions Q6 and Q7? Inherently no. In many instances respondents identified with Transylvania County and the natural environment - the attributes that make this place so special. At the same time, these same individuals do not necessarily like the direction they think the County is heading.

# Q7 Generally speaking, would you say Transylvania County is heading in the right or wrong direction? 



In this open-ended question, respondents most frequently mentioned Jobs, Growth, Tourism, Planning and Community when asked if Transylvania County is heading in the right or wrong direction.

Example responses from each of these categories include:
Jobs: "We need Industry and Jobs!"
Growth: "Citizens stay involved and desire growth without harming the things that make this place special."
Tourism: "The increase in tourism is good for the economy here, but it comes with downsides (impact on infrastructure, noise, foot and auto traffic, etc.)."

Planning: "Some of the leaders are giving more realistic thought to planning for the future of the county."

Community: "I love the focus on community and the outdoors!"

Answers sorted by keyword for Not Sure, Right Direction and Wrong Direction

| Answer Choices / Keyword | Respons |  |
| :---: | :---: | :---: |
| Not Sure | 37.61\% | 759 |
| Businesses | 12.36\% | 99 |
| Jobs | 12.23\% | 98 |
| People | 9.99\% | 80 |
| Live | 7.87\% | 63 |
| Industry | 7.24\% | 58 |
| Growth | 7.12\% | 57 |
| Plan | 6.99\% | 56 |
| Area | 6.74\% | 54 |
| Community | 6.37\% | 51 |
| Much | 6.12\% | 49 |
| Moving | 5.74\% | 46 |
| Town | 5.62\% | 45 |
| Tourism | 5.62\% | 45 |
| Right direction | 32.41\% | 654 |
| Businesses | 10.68\% | 58 |
| People | 9.39\% | 51 |
| Growth | 9.02\% | 49 |
| Community | 8.29\% | 45 |
| Tourism | 8.10\% | 44 |
| Planning | 7.92\% | 43 |
| Outdoor | 7.92\% | 43 |
| Natural Resources | 7.55\% | 41 |
| Growing | 5.71\% | 31 |
| Development | 5.52\% | 30 |
| Moving | 5.16\% | 28 |
| Recreational | 5.16\% | 28 |
| Attract | 4.97\% | 27 |
| Industry | 4.60\% | 25 |
| Wrong direction | 29.98\% | 605 |
| Jobs | 26.14\% | 258 |
| People | 13.27\% | 131 |
| Industry | 12.97\% | 128 |
| Tourism | 9.02\% | 89 |
| Living | 7.70\% | 76 |
| Young People | 7.19\% | 71 |
| Attract | 6.28\% | 62 |
| Families | 6.18\% | 61 |
| Working | 6.08\% | 60 |
| Growth | 5.17\% | 51 |
| Total |  | 2,018 |

Q7. Generally speaking, would you say Transylvania County is heading in the right or wrong direction? Please name one reason why you chose this answer:

Seven Planning Elements

| Population | Housing | Economic / Business | Transportation | Natural Resources | Community Services/Facilities | Land Use / Environment | Other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| People |  | Jobs |  | Outdoor |  |  | Growth |
| Young People |  | Need more Jobs |  | Outdoor Activities / Recreation |  |  | Too much growth |
|  |  | Lack of Jobs |  |  |  |  | Positive growth |
|  |  | Tourism |  |  |  |  | Small Town |
|  |  | Too much emphasis on tourism |  |  |  |  | Small Town Feel / Atmosphere |
|  |  | Focus on Tourism |  |  |  |  |  |
|  |  | Planning |  |  |  |  |  |
|  |  | Planning for the Future |  |  |  |  |  |
|  |  | Business |  |  |  |  |  |
|  |  | New Business |  |  |  |  |  |
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Answers sorted by Age for Not Sure, Right Direction and Wrong Direction

|  | Age Range |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Answer Choices | 15-19 | 20-44 | 45-59 | 60-74 | 75-Up | Other | Blank | Responses |  |
| Not Sure | 3.03\% | 21.34\% | 17.65\% | 31.75\% | 8.43\% | 0.79\% | 17.00\% | 37.61\% | 759 |
|  | 23 | 162 | 134 | 241 | 64 | 6 | 129 |  |  |
| Right Direction | 1.68\% | 26.76\% | 18.35\% | 33.33\% | 8.26\% | 0.46\% | 11.16\% | 32.41\% | 654 |
|  | 11 | 175 | 120 | 218 | 54 | 3 | 73 |  |  |
| Wrong Direction | 2.64\% | 29.59\% | 20.17\% | 28.26\% | 4.13\% | 1.32\% | 13.88\% | 29.98\% | 605 |
|  | 16 | 179 | 122 | 171 | 25 | 8 | 84 |  |  |
| Total |  |  |  |  |  |  |  | 2,018 |  |

## Answers sorted by Community for Not Sure, Right Direction and Wrong Direction (Community Ratio as a percent of Community Total)

| Answer Choices |  | Percent of Community |
| :---: | :---: | :---: |
| Not Sure |  |  |
| City of Brevard | 181 | 34.61\% |
| Pisgah Forest | 125 | 36.02\% |
| Other (please specify) | 65 | 44.22\% |
| Connestee | 59 | 42.45\% |
| Dunn's Rock | 50 | 42.74\% |
| City of Brevard ETJ | 44 | 31.88\% |
| Cedar Mountain | 31 | 36.05\% |
| Lake Toxaway | 31 | 34.44\% |
| Cathey's Creek | 30 | 31.58\% |
| Little River | 23 | 32.39\% |
| Town of Rosman | 23 | 36.51\% |
| Eastatoe | 23 | 37.10\% |
| Penrose | 21 | 35.00\% |
| Balsam Grove | 18 | 36.73\% |
| East Fork | 17 | 38.64\% |
| Quebec | 6 | 28.57\% |
| Rosenwald | 4 | 66.67\% |
| Sapphire | 4 | 18.18\% |
| BLANK | 2 |  |
| Silversteen | 2 | 15.38\% |
| Right direction |  |  |
| City of Brevard | 222 | 42.45\% |
| Pisgah Forest | 108 | 31.12\% |
| Connestee | 57 | 41.01\% |
| City of Brevard ETJ | 54 | 39.13\% |
| Other (please specify) | 37 | 25.17\% |
| Dunn's Rock | 35 | 29.91\% |
| Cedar Mountain | 24 | 27.91\% |
| Cathey's Creek | 19 | 20.00\% |
| Little River | 18 | 25.35\% |
| Penrose | 15 | 25.00\% |
| Town of Rosman | 14 | 22.22\% |
| Lake Toxaway | 11 | 12.22\% |
| Balsam Grove | 9 | 18.37\% |
| Eastatoe | 9 | 14.52\% |
| Sapphire | 6 | 27.27\% |
| East Fork | 5 | 11.36\% |
| Quebec | 4 | 19.05\% |
| Silversteen | 3 | 23.08\% |
| BLANK | 3 |  |
| Rosenwald | 1 | 16.67\% |


| Wrong direction |  |  |
| :--- | :--- | :--- |
| Pisgah Forest | 106 | $30.55 \%$ |
| City of Brevard | 99 | $18.93 \%$ |
| Cathey's Creek | 46 | $48.42 \%$ |
| Lake Toxaway | 42 | $46.67 \%$ |
| Other (please specify) | 36 | $24.49 \%$ |
| City of Brevard ETJ | 36 | $26.09 \%$ |
| Dunn's Rock | 28 | $23.93 \%$ |
| Little River | 28 | $39.44 \%$ |
| Eastatoe | 28 | $45.16 \%$ |
| Cedar Mountain | 27 | $31.40 \%$ |
| Town of Rosman | 21 | $33.33 \%$ |
| Penrose | 20 | $33.33 \%$ |
| Connestee | 20 | $14.39 \%$ |
| Balsam Grove | 19 | $38.78 \%$ |
| East Fork | 18 | $40.91 \%$ |
| Quebec | 11 | $52.38 \%$ |
| Sapphire | 9 | $40.91 \%$ |
| Silversteen | 7 | $53.85 \%$ |
| BLANK | 3 | 1 |

## Q8 How would you characterize the rate of growth in Transylvania County today?



Discussion - The majority of respondents (44\%) characterize the rate of growth as "About the right amount of growth." Interestingly, the age range 60-74 led this overall discussion followed by 20-44 year olds.

# Q9 What do you like best about Transylvania County? (Select 3) 



| Answer Choices | Responses |  |
| :--- | :--- | :--- |
| Small Town / Rural Atmosphere | $62.88 \%$ | 1,189 |
| Scenic Beauty | $54.31 \%$ | 1,027 |
| Quality of Life | $53.68 \%$ | 1,015 |
| National Forest / State Parks | $49.55 \%$ | 937 |
| Friends and Family Nearby | $\mathbf{3 0 . 0 9 \%}$ | 569 |
| Recreational Opportunities | $21.79 \%$ | 412 |
| Quality of Schools | $16.71 \%$ | 316 |
| Agriculture / Farming Opportunities | $\mathbf{7 . 9 9 \%}$ | 151 |
| Other (please specify) | $5.92 \%$ | 112 |
| Total |  | $\mathbf{1 , 8 9 1}$ |

## Other (please specify):

The top five responses identified were Arts, Brevard Music Center, Library, Music and Community. The Detailed table is available in Appendix B.

# Q10 What is Transylvania County's most important asset to be supported or maintained? 

Answered: 1,779 Skipped: 334


In this open-ended question, respondents most frequently mentioned Forest, Small Town, Natural Beauty, Schools and Environment as the most important asset to be supported or maintained.

Example responses from each of these categories include:

- Forest: "National Forests" or "The Forests."
- Small Town: "Small town/ Rural Atmosphere."
- Natural Beauty: "Natural beauty and outdoor recreation."
- Schools: "It's small town, family friendly atmosphere - and this includes excellent schools."
- Environment: "The natural environment."


## Keyword summary results

| Keyword | Frequency |  |
| :---: | :---: | :---: |
| Forest | 17.93\% | 244 |
| Small Town | 11.46\% | 156 |
| Natural Beauty | 9.04\% | 123 |
| Schools | 8.45\% | 115 |
| Environment | 7.05\% | 96 |
| Natural Resources | 6.98\% | 95 |
| Water | 6.76\% | 92 |
| Scenic Beauty | 5.58\% | 76 |
| Outdoor | 4.11\% | 56 |
| Quality of Life | 3.67\% | 50 |
| Jobs | 3.60\% | 49 |
| Businesses | 3.31\% | 45 |
| Children | 3.16\% | 43 |
| Community | 2.94\% | 40 |
| Recreational Opportunities | 1.98\% | 27 |
| Rural Atmosphere | 1.76\% | 24 |
| Brevard College | 0.81\% | 11 |
| Public Lands | 0.73\% | 10 |
| Young People | 0.66\% | 9 |
| Total |  | 1,361 |


| Q10. What is Transylvania County's most important asset to be supported or maintained? |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Seven Planning Elements |  |  |  |  |  |  |  |
| Population | Housing | Economic / Business | Transportation | Natural Resources | Community Services/Facilities | Land Use / Environment | Other |
| The people |  | Jobs | Roads | Natural Beauty | Brevard Music Center | Land | Small Town Atmosphere |
| Natives |  | Businesses | Highway | Natural Resources | Brevard College | Property rights | Hiking |
| Children |  | Small <br> Businesses | Biking | Parks | Blue Ridge Community College | Land use | Arts |
| Youth |  | Tourism |  | Waterfalls | Library | Zoning | Music |
|  |  | Taxes |  | Forest | Education | Open Space | Culture |
|  |  |  |  | Water | Hospital |  | Quality of Life |
|  |  |  |  | Air | Government |  | Recreation |
|  |  |  |  | Trees | Schools |  | Rural |
|  |  |  |  | Wildlife |  |  | Outdoor Recreation |
|  |  |  |  | Scenic Beauty |  |  | Security |
|  |  |  |  | Pisgah |  |  |  |
|  |  |  |  | DuPont |  |  |  |
|  |  |  |  | Environment |  |  |  |
|  |  |  |  | Farming |  |  |  |
|  |  |  |  | Agriculture |  |  |  |
|  |  |  |  | Streams |  |  |  |
|  |  |  |  | Green Space |  |  |  |
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# Q11 Thinking about the next 10 years, what would you like to see in the County that is not here now? Please list: 



In this open-ended question, respondents most frequently mentioned Jobs, Ecusta Rails to Trails, Industry, Businesses, Bike Lanes and Families as things they would like to see in the County that is not here now.

Example responses from each of these categories include:
" Jobs: "More jobs to help young locals stay here to raise families that will be more than minimum wage."

- Ecusta Rails to Trails: "Ecusta Trail and the growth that would naturally accompany it."
- Industry: "Clean industry that brings jobs and young people."
- Businesses: "More businesses."
- Bike Lanes: "More bike lanes to increase safety."
- Families: "More opportunities available for young families."


## Keyword summary results

| Keyword | Frequency |  |
| :--- | :--- | :--- |
| Jobs | $19.02 \%$ | 515 |
| Ecusta Rails to Trails | $10.75 \%$ | 291 |
| Industry | $9.42 \%$ | 255 |
| Businesses | $7.43 \%$ | 201 |
| Bike Lanes | $5.50 \%$ | 149 |
| Families | $5.06 \%$ | 137 |
| Affordable Housing | $4.84 \%$ | 131 |
| Bike Paths | $4.77 \%$ | 129 |
| Opportunity | $4.47 \%$ | 121 |
| Young People | $4.21 \%$ | 114 |
| Roads | $\mathbf{4 . 1 7 \%}$ |  |
| Park | $\mathbf{3 . 7 3 \%}$ | 113 |
| Manufacturing | $2.81 \%$ | 101 |
| Small Town | $2.77 \%$ | 76 |
| Total |  |  |


| Q11. Thinking about the next 10 years, what would you like to see in the County that is not here now? Please list: |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Seven Planning Elements |  |  |  |  |  |  |  |
| Population | Housing | Economic / Business | Transportation | Natural Resources | Community Services/Facilities | Land Use / Environment | Other |
| Families | Housing | Jobs | Bike |  | Schools |  |  |
| More Young Families | Affordable Housing | Better / High Paying Jobs | Bike Lanes |  | Better Schools |  |  |
|  |  | Better Jobs | Bike Paths |  | YMCA |  |  |
|  |  | Good Jobs | Roads |  |  |  |  |
|  |  | Industry | Bike Lanes / Paths |  |  |  |  |
|  |  | Clean Industry | Better Roads |  |  |  |  |
|  |  | New Industry | Infrastructure |  |  |  |  |
|  |  | Light Industry | Trails |  |  |  |  |
|  |  | Business | Ecusta Trail |  |  |  |  |
|  |  | More Businesses | Bike Trail |  |  |  |  |
|  |  | More Small Businesses |  |  |  |  |  |
|  |  | Restaurants |  |  |  |  |  |
|  |  | More Restaurants |  |  |  |  |  |
|  |  | Family Restaurants |  |  |  |  |  |
|  |  | Sit-Down Restaurants |  |  |  |  |  |
|  |  | Non-Fast Food Restaurants |  |  |  |  |  |
|  |  | Ecusta Site Ecusta Trail |  |  |  |  |  |
|  |  | New Business |  |  |  |  |  |
|  |  | Development |  |  |  |  |  |

Q12 Similarly, thinking about the next 10 years, what would you like to see changed in the County? Please list:

Answered: 1,554 Skipped: 559


In this open-ended question, respondents most frequently mentioned County Government, Jobs, Businesses, Schools and Roads as what they would like to see changed in the County.

Example responses from each of these categories include:

- County Government: "Better collaboration between county and city government."
- Jobs: "Jobs availability, jobs for locals, Jobs for our KIDS, jobs other than service industry, Jobs that Families can stay in the area they grew up in rather than having to move to out of the area to find work Jobs that help people make a good wage to support their family."
- Businesses: "More support for local businesses. More support for local farmers and farmers markets. More support for maintaining the heritage of our community."
" Roads: "Better roads."


## Keyword summary results

| Keyword | Frequency |  |
| :---: | :---: | :---: |
| County Government | 13.72\% | 252 |
| Jobs | 11.38\% | 209 |
| Businesses | 9.58\% | 176 |
| Schools | 7.84\% | 144 |
| Roads | 7.51\% | 138 |
| Biking | 6.31\% | 116 |
| Taxes | 5.06\% | 93 |
| Industry | 5.01\% | 92 |
| Housing | 4.74\% | 87 |
| Young People | 4.74\% | 87 |
| City | 4.41\% | 81 |
| Growth | 4.14\% | 76 |
| Traffic | 4.08\% | 75 |
| Opportunities | 3.92\% | 72 |
| Community | 3.81\% | 70 |
| Tourism | 3.76\% | 69 |
| Total |  | 1,837 |

Q12. Similarly, thinking about the next 10 years, what would you like to see changed in the County? Please list:

| Seven Planning Elements |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Population | Housing | Economic / Business | Transportation | Natural Resources | Community Services/Facilities | Land Use / Environment | Other |
| People |  | Jobs | Biking |  | Schools / Education | Zoning |  |
| Young People |  | Better / Higher Paying Jobs | Bike Paths / Lanes |  | Better / Increased Support of Education | More Zoning |  |
|  |  | More Jobs | Bike Park |  |  |  |  |
|  |  | Businesses | Roads |  |  |  |  |
|  |  | New Business | Better / Improved Roads |  |  |  |  |
|  |  | Small Business | Bike Paths / Lanes |  |  |  |  |
|  |  | More Business | Less Bikes on Roads |  |  |  |  |
|  |  |  | Traffic |  |  |  |  |
|  |  |  | Traffic Patterns |  |  |  |  |
|  |  |  | Less Traffic |  |  |  |  |
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## Q13 Do you own or rent your residence?



Discussion - Over 83\% of the respondents indicated that they own their own residence. According to the US Census, $76.3 \%$ own their own residence. The reality is that Transylvania County has one of the highest rates of ownership in western North Carolina. This presents both opportunities and concerns that should be explored in the 2025 Comprehensive Plan.

# Q14 Based on your income, are you able to find adequate housing for you and your <br> family in Transylvania County? 



Discussion - When we looked at the answer choice compared to the response to approximate household income (less than $\$ 35,000$ ) the number of "yes" responses is nearly the same as "no." Of those who said "no", the majority make between $\$ 15,000$ and $\$ 34,999$ annually.

# Q15 What types of housing does Transylvania County need? 



Discussion - If we were to explore age with this question, it is likely that "Continuing Care" is probably more important for those people ages 60-74 and the need for Multi-family housing would be among the 20-44 age group.

## Q16 In the next 10 years, what businesses in Transylvania County would you like to see more of?

Answered: 1,836 Skipped: 277


| Answer Choices | Low Priority | Low-Medium Priority | Medium Priority | MediumHigh Priority | High Priority | Total | Weighted Average |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Small Business | $2.67 \%$ | $\begin{gathered} 4.42 \% \\ 78 \end{gathered}$ | $\begin{gathered} 15.83 \% \\ 279 \end{gathered}$ | $26.94 \%$ | 50.14\% <br> 884 | 1,763 | 4.17 |
| Educational Services | $3.02 \%$ | $\begin{gathered} 4.65 \% \\ 80 \end{gathered}$ | $\begin{gathered} 23.29 \% \\ 401 \end{gathered}$ | 26.60\% 458 | $42.45 \%$ <br> 731 | 1,722 | 4.01 |
| Medical / Healthcare | 3.34\% <br> 58 | 5.59\% 97 | $\begin{gathered} 25.36 \% \\ 440 \end{gathered}$ | 29.51\% <br> 512 | 36.20\% 628 | 1,735 | 3.90 |
| Outdoor Recreation | $\begin{gathered} 7.22 \% \\ 126 \end{gathered}$ | 5.85\% <br> 102 | $\begin{gathered} 19.77 \% \\ 345 \end{gathered}$ | $24.47 \%$ $427$ | 42.69\% <br> 745 | 1,745 | 3.90 |
| Small Retail | 5.14\% <br> 88 | $\begin{gathered} 7.76 \% \\ 133 \end{gathered}$ | $\begin{gathered} 24.17 \% \\ 414 \end{gathered}$ | 27.44\% <br> 470 | 35.49\% <br> 608 | 1,713 | 3.80 |
| Family Restaurants | $\begin{gathered} 7.48 \% \\ 130 \end{gathered}$ | 10.64\% | $\begin{gathered} 25.99 \% \\ 452 \end{gathered}$ | 23.52\% 409 | 32.37\% <br> 563 | 1,739 | 3.63 |
| Agriculture | $\begin{gathered} 6.57 \% \\ 112 \end{gathered}$ | 8.16\% 139 | $\begin{gathered} 34.92 \% \\ 595 \end{gathered}$ | 20.83\% 355 | 29.52\% <br> 503 | 1,704 | 3.59 |
| Manufacturing | $\begin{gathered} 13.67 \% \\ 238 \end{gathered}$ | 12.23\% 213 | $\begin{gathered} 19.36 \% \\ 337 \end{gathered}$ | 20.33\% <br> 354 | 34.41\% <br> 599 | 1,741 | 3.50 |
| Business Professional | $\begin{gathered} 5.57 \% \\ 95 \end{gathered}$ | 11.61\% 198 | $\begin{gathered} 34.43 \% \\ 587 \end{gathered}$ | 25.87\% <br> 441 | 22.52\% 384 | 1,705 | 3.48 |
| Tourism / Hospitality | 13.88\% 234 | 10.14\% <br> 171 | $\begin{gathered} 23.61 \% \\ 398 \end{gathered}$ | $\begin{gathered} 21.65 \% \\ 365 \end{gathered}$ | 30.72\% <br> 518 | 1,686 | 3.45 |
| Service Industry | $\begin{gathered} 7.93 \% \\ 134 \end{gathered}$ | 13.32\% 225 | $\begin{gathered} 37.18 \% \\ 628 \end{gathered}$ | 24.51\% 414 | 17.05\% 288 | 1,689 | 3.29 |
| Industrial | 18.54\% 321 | 14.50\% 251 | $\begin{gathered} 20.28 \% \\ 351 \end{gathered}$ | $\begin{gathered} 16.64 \% \\ 288 \end{gathered}$ | $\begin{gathered} 30.04 \% \\ 520 \end{gathered}$ | 1,731 | 3.25 |
| Construction / Maintenance | 5.39\% <br> 92 | 15.29\% 261 | $\begin{gathered} 43.82 \% \\ 748 \end{gathered}$ | 20.74\% <br> 354 | 14.76\% 252 | 1,707 | 3.24 |
| Government | 29.75\% <br> 498 | 22.76\% 381 | $\begin{gathered} 32.32 \% \\ 541 \end{gathered}$ | $\begin{gathered} 9.80 \% \\ 164 \end{gathered}$ | 5.38\% <br> 90 | 1,674 | 2.38 |
| Big Box Retail | 55.88\% 941 | 17.52\% 295 | $\begin{gathered} 17.04 \% \\ 287 \end{gathered}$ | $\begin{gathered} 5.29 \% \\ 89 \end{gathered}$ | $\begin{gathered} 4.28 \% \\ 72 \end{gathered}$ | 1,684 | 1.85 |

## Other (please specify):

The top five responses identified were Restaurant, Industry, Businesses, Jobs and Manufacturing. The Detailed table is available in Appendix B.

Top 5 Responses
Weighted Average

1) Small Business
2) Educational Services
3) Medical / Healthcare
4) Outdoor Recreation
5) Small Retail

Top 5 Responses
Medium-High and High Priority Combined

1) Small Business
2) Educational Services
3) Outdoor Recreation
4) Medical / Healthcare
5) Small Retail

# Q17 Where do you think Transylvania County should concentrate its resources in supporting safe and efficient transportation? 

Answered: 1,829 Skipped: 284



| Answer Choices | Low <br> Priority | Low- <br> Medium <br> Priority | Medium <br> Priority | Medium-High Priority | High Priority | Total | Weighted Average |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Routine road and bridge maintenance | $\begin{gathered} 1.30 \% \\ 23 \end{gathered}$ | $\begin{gathered} 2.93 \% \\ 52 \end{gathered}$ | $\begin{aligned} & 18.25 \% \\ & 324 \end{aligned}$ | $\begin{gathered} 25.97 \% \\ 461 \end{gathered}$ | $\begin{gathered} 51.55 \% \\ 915 \end{gathered}$ | 1,775 | 4.24 |
| Safety improvements to roads and bridges | $\begin{gathered} 1.87 \% \\ 33 \end{gathered}$ | $\begin{gathered} 3.85 \% \\ 68 \end{gathered}$ | $\begin{aligned} & 17.91 \% \\ & 316 \end{aligned}$ | $\begin{gathered} 24.55 \% \\ 433 \end{gathered}$ | $\begin{gathered} 51.81 \% \\ 914 \end{gathered}$ | 1,764 | 4.21 |
| Bike lanes on roadways | $\begin{aligned} & 15.05 \% \\ & 268 \end{aligned}$ | $\begin{aligned} & \text { 5.73\% } \\ & 102 \end{aligned}$ | $\begin{aligned} & 14.49 \% \\ & 258 \end{aligned}$ | $\begin{aligned} & 15.55 \% \\ & 277 \end{aligned}$ | $\begin{gathered} 49.19 \% \\ 876 \end{gathered}$ | 1,781 | 3.78 |
| Improve roads to reduce congestion | $\begin{gathered} 7.03 \% \\ 123 \end{gathered}$ | $\begin{aligned} & 9.66 \% \\ & 169 \end{aligned}$ | $\begin{gathered} \text { 22.70\% } \\ 397 \end{gathered}$ | $\begin{gathered} \text { 22.76\% } \\ 398 \end{gathered}$ | $\begin{gathered} 37.85 \% \\ 662 \end{gathered}$ | 1,749 | 3.75 |
| Public transportation within the County | 15.17\% 266 | $\begin{aligned} & 12.44 \% \\ & 218 \end{aligned}$ | $\begin{gathered} \mathbf{2 6 . 3 0 \%} \\ 461 \end{gathered}$ | $\begin{gathered} \mathbf{1 8 . 8 2 \%} \\ 330 \end{gathered}$ | $\begin{gathered} 27.27 \% \\ 478 \end{gathered}$ | 1,753 | 3.31 |
| Public transportation outside the County | $\begin{gathered} 28.51 \% \\ 493 \end{gathered}$ | $\begin{aligned} & 19.32 \% \\ & 334 \end{aligned}$ | $\begin{gathered} \text { 22.73\% } \\ 393 \end{gathered}$ | $\begin{aligned} & 13.82 \% \\ & 239 \end{aligned}$ | $\begin{gathered} 15.62 \% \\ 270 \end{gathered}$ | 1,729 | 2.69 |
| Construct new roadways | 27.37\% <br> 467 | $\begin{gathered} 20.93 \% \\ 357 \end{gathered}$ | $\begin{gathered} 30.13 \% \\ 514 \end{gathered}$ | $\begin{gathered} \text { 10.32\% } \\ 176 \end{gathered}$ | $\begin{gathered} 11.25 \% \\ 192 \end{gathered}$ | 1,706 | 2.57 |

Discussion - Respondents overwhelmingly said that they want existing roads and bridges to be maintained and improved. Bike lanes on roadways had the third highest weighted average. The majority of the respondents who ranked Bike lanes as "High Priority" live in Brevard and are between ages 20-44.

Q18 Road improvement and construction requires many years to plan. In your opinion, what one road or road improvement is needed in 10 years?

Answered: 1,388 Skipped: 725


In this open-ended question, respondents most frequently mentioned Bike Lanes, Brevard Bypass, Highway 64, Caldwell Street and Congestion as what one road or road improvement is needed in 10 years.

Example responses from each of these categories include:

- Bike Lanes: "Bike Lanes on Roadways."
- Brevard Bypass: "City of Brevard Bypass that reroutes traffic away from center of Brevard."
" Highway 64: "Highway 64 between Rosman and Sylva."
- Caldwell Street: "Broad and Caldwell streets....improve traffic flow; it's too congested."
- Congestion: "Traffic congestion seems to be increasing every year at certain locations (Ingles, Walmart), changes to traffic patterns or alternate routes, lanes would be great."


## Keyword summary results

| Keyword | Frequency |  |
| :---: | :---: | :---: |
| Bike Lanes | 24.24\% | 191 |
| Brevard Bypass | 17.77\% | 140 |
| Highway 64 | 11.93\% | 94 |
| Caldwell Street | 6.22\% | 49 |
| Congestion | 5.33\% | 42 |
| Bridges | 4.95\% | 39 |
| Highway 215 | 4.95\% | 39 |
| Pisgah Forest | 3.55\% | 28 |
| Wilson Rd | 3.17\% | 25 |
| Turning Lanes | 3.05\% | 24 |
| Broad Street | 2.66\% | 21 |
| Country Club | 2.54\% | 20 |
| Highway 276 | 2.16\% | 17 |
| Main Street | 1.65\% | 13 |
| Probart Street | 1.27\% | 10 |
| Greenville Hwy | 1.14\% | 9 |
| Old Hendersonville Highway | 0.89\% | 7 |
| Asheville Highway | 0.89\% | 7 |
| Little Mountain | 0.89\% | 7 |
| Old Toxaway | 0.76\% | 6 |
| Total |  | 788 |

# Q19 How often do you use the forests, parks and cultural facilities in Transylvania County? 

Answered: 1,823 Skipped: 290


|  | Age Range |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Answer Choices | 15-19 | 20-44 | 45-59 | 60-74 | 75-Up | Other | Blank | Responses |  |
| Weekly | 1.37\% | 31.06\% | 18.63\% | 36.15\% | 7.08\% | 0.87\% | 4.84\% | 44.16\% | 805 |
|  | 11 | 250 | 150 | 291 | 57 | 7 | 39 |  |  |
| Occasionally | 3.74\% | 21.96\% | 24.45\% | 32.87\% | 9.81\% | 1.09\% | 6.07\% | 35.22\% | 642 |
|  | 24 | 141 | 157 | 211 | 63 | 7 | 39 |  |  |
| Daily | 3.67\% | 33.47\% | 20.41\% | 32.24\% | 6.12\% | 0.82\% | 3.27\% | 13.44\% | 245 |
|  | 9 | 82 | 50 | 79 | 15 | 2 | 8 |  |  |
| Seldom | 3.74\% | 35.51\% | 12.15\% | 36.45\% | 5.61\% | 0.93\% | 5.61\% | 5.87\% | 107 |
|  | 4 | 38 | 13 | 39 | 6 | 1 | 6 |  |  |
| Never | 8.33\% | 8.33\% | 8.33\% | 8.33\% | 8.33\% | 8.33\% | 8.33\% | 1.32\% | 24 |
|  | 2 | 6 | 5 | 5 | 3 | 1 | 2 |  |  |
| Total |  |  |  |  |  |  |  | 1,823 |  |

Discussion - 44\% of the respondents indicated that they use the forests, parks and cultural facilities in Transylvania County on a weekly basis. Approximately $36 \%$ of those were between the ages of 60 and 74 .

## Q20 What is your favorite activity to do in forests, parks and cultural facilities in TransyIvania County?



In this open-ended question, respondents most frequently mentioned Walking, Biking, Picnicking, Fishing and Swimming as their favorite activity to do in forests, parks and cultural facilities in Transylvania County.

## Keyword summary results

| Keyword | Frequency |  |
| :---: | :---: | :---: |
| Walking | 15.24\% | 204 |
| Biking | 12.55\% | 168 |
| Picnicking | 11.65\% | 156 |
| Fishing | 8.96\% | 120 |
| Swimming | 7.02\% | 94 |
| Music | 6.87\% | 92 |
| Camping | 5.15\% | 69 |
| Waterfalls | 4.26\% | 57 |
| Hunting | 3.66\% | 49 |
| Running | 3.44\% | 46 |
| Enjoy | 2.76\% | 37 |
| Family | 2.76\% | 37 |
| Riding | 2.46\% | 33 |
| River | 2.46\% | 33 |
| Photography | 1.94\% | 26 |
| Concerts | 1.94\% | 26 |
| Forest | 1.79\% | 24 |
| Events | 1.49\% | 20 |
| Water | 1.42\% | 19 |
| Cycling | 1.27\% | 17 |
| Nature | 1.12\% | 15 |
| Activities | 1.05\% | 14 |
| Total |  | 1,339 |


| Q20. What is your favorite activity to do in forests, parks and cultural facilities in Transylvania County? |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Seven Planning Elements |  |  |  |  |  |  |  |
| Population | Housing | Economic / Business | Transportation | Natural Resources | Community Services/Facilities | $\begin{aligned} & \hline \text { Land Use I } \\ & \text { Environment } \end{aligned}$ | Other |
|  |  |  | Riding | Hiking | Music |  | Family Gathering |
|  |  |  | Riding Motorcycles | Waterfall Hiking | BMC |  |  |
|  |  |  | Riding Bikes | Picnicking | Musical Performances |  |  |
|  |  |  | Horseback Riding | Fishing |  |  |  |
|  |  |  |  | Swimming |  |  |  |
|  |  |  |  | Camping |  |  |  |
|  |  |  |  | Hunting |  |  |  |
|  |  |  |  | Running |  |  |  |
|  |  |  |  | Trail Running |  |  |  |
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## Q21 Looking at the next 10 years, please indicate how important each of the following is to you:




|  | Low Priority | Low-Medium Priority | Medium <br> Priority | Medium-High Priority | High <br> Priority | Total | Weighted Average |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Air and Water Quality | $\begin{gathered} 1.97 \% \\ 35 \end{gathered}$ | $\begin{gathered} 2.37 \% \\ 42 \end{gathered}$ | $\begin{gathered} 9.19 \% \\ 163 \end{gathered}$ | $16.40 \%$ 291 | $\begin{gathered} 70.07 \% \\ 1,243 \end{gathered}$ | 1,774 | 4.50 |
| Broadband / Internet Access | $\begin{gathered} 3.80 \% \\ 67 \end{gathered}$ | $\begin{gathered} 3.97 \% \\ 70 \end{gathered}$ | 14.50\% 256 | 20.62\% 364 | $\begin{gathered} \mathbf{5 7 . 1 1 \%} \\ 1,008 \end{gathered}$ | 1,765 | 4.23 |
| Living Wage | $\begin{gathered} 5.22 \% \\ 91 \end{gathered}$ | $\begin{gathered} 3.61 \% \\ 63 \end{gathered}$ | 15.38\% 268 | 20.94\% <br> 365 | $\begin{gathered} 54.85 \% \\ 956 \end{gathered}$ | 1,743 | 4.17 |
| The accessibility of Healthcare | $\begin{gathered} 2.39 \% \\ 42 \end{gathered}$ | 3.48\% <br> 61 | 18.97\% 333 | 26.15\% 459 | $\begin{gathered} 49.00 \% \\ 860 \end{gathered}$ | 1,755 | 4.16 |
| EMS / First Responder | $\begin{gathered} 1.78 \% \\ 31 \end{gathered}$ | $\begin{gathered} 4.07 \% \\ 71 \end{gathered}$ | $\begin{gathered} \text { 22.32\% } \\ 389 \end{gathered}$ | $\begin{gathered} 28.51 \% \\ 497 \end{gathered}$ | $\begin{gathered} 43.32 \% \\ 755 \end{gathered}$ | 1,743 | 4.08 |


| Education ( K - 12) | $\begin{gathered} 8.35 \% \\ 146 \end{gathered}$ | $\begin{gathered} 4.46 \% \\ 78 \end{gathered}$ | $\begin{gathered} \text { 15.27\% } \\ 267 \end{gathered}$ | $\begin{gathered} \text { 16.13\% } \\ 282 \end{gathered}$ | $\begin{gathered} 55.78 \% \\ 975 \end{gathered}$ | 1,748 | 4.07 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Fire Protection | $\begin{gathered} 1.56 \% \\ 27 \end{gathered}$ | $\begin{gathered} 4.40 \% \\ 76 \end{gathered}$ | $\begin{gathered} \mathbf{2 2 . 8 9 \%} \\ 395 \end{gathered}$ | $\begin{gathered} 27.64 \% \\ 477 \end{gathered}$ | $\begin{gathered} 43.51 \% \\ 751 \end{gathered}$ | 1,726 | 4.07 |
| Business Recruitment | $\begin{gathered} 4.98 \% \\ 87 \end{gathered}$ | $\begin{gathered} \text { 6.12\% } \\ 107 \end{gathered}$ | $\begin{gathered} \mathbf{1 8 . 0 9 \%} \\ 316 \end{gathered}$ | $\begin{gathered} 21.06 \% \\ 368 \end{gathered}$ | $\begin{gathered} 49.74 \% \\ 869 \end{gathered}$ | 1,747 | 4.04 |
| Cellphone Coverage | $\begin{gathered} 4.94 \% \\ 87 \end{gathered}$ | $\begin{gathered} \text { 6.02\% } \\ 106 \end{gathered}$ | $\begin{gathered} \text { 20.97\% } \\ 369 \end{gathered}$ | $\begin{gathered} \mathbf{2 3 . 8 1 \%} \\ 419 \end{gathered}$ | $\begin{gathered} 44.26 \% \\ 779 \end{gathered}$ | 1,760 | 3.96 |
| Local Parks and Recreation | $\begin{gathered} 5.62 \% \\ 98 \end{gathered}$ | $\begin{gathered} 5.45 \% \\ 95 \end{gathered}$ | $\begin{gathered} 20.30 \% \\ 354 \end{gathered}$ | $\begin{gathered} 24.25 \% \\ 423 \end{gathered}$ | $\begin{gathered} 44.38 \% \\ 774 \end{gathered}$ | 1,744 | 3.96 |
| State Road Maintenance / Construction | $\begin{gathered} 2.12 \% \\ 37 \end{gathered}$ | $\begin{gathered} 4.81 \% \\ 84 \end{gathered}$ | $\begin{gathered} \mathbf{2 7 . 2 2 \%} \\ 475 \end{gathered}$ | $\begin{gathered} 29.68 \% \\ 518 \end{gathered}$ | $\begin{gathered} \mathbf{3 6 . 1 6 \%} \\ 631 \end{gathered}$ | 1,745 | 3.93 |
| Affordable Housing | $\begin{gathered} 9.00 \% \\ 158 \end{gathered}$ | $\begin{gathered} \text { 6.44\% } \\ 113 \end{gathered}$ | $\begin{gathered} 19.70 \% \\ 346 \end{gathered}$ | $\begin{gathered} \mathbf{1 7 . 8 8 \%} \\ 314 \end{gathered}$ | $\begin{gathered} 46.98 \% \\ 825 \end{gathered}$ | 1,756 | 3.87 |
| Education (Colleges) | $\begin{gathered} 8.26 \% \\ 143 \end{gathered}$ | $\begin{gathered} \text { 6.76\% } \\ 117 \end{gathered}$ | $\begin{gathered} \text { 19.86\% } \\ 344 \end{gathered}$ | $\begin{gathered} \text { 20.84\% } \\ 361 \end{gathered}$ | $\begin{gathered} 44.28 \% \\ 767 \end{gathered}$ | 1,732 | 3.86 |
| Eldercare | $\begin{gathered} 4.99 \% \\ 87 \end{gathered}$ | $\begin{gathered} 7.05 \% \\ 123 \end{gathered}$ | $\begin{gathered} \mathbf{2 2 . 9 2 \%} \\ 400 \end{gathered}$ | $\begin{gathered} \mathbf{2 8 . 0 2 \%} \\ 489 \end{gathered}$ | $\begin{gathered} 37.02 \% \\ 646 \end{gathered}$ | 1,745 | 3.85 |
| Recycling | $\begin{gathered} 6.08 \% \\ 106 \end{gathered}$ | $\begin{gathered} 7.52 \% \\ 131 \end{gathered}$ | $\begin{gathered} \mathbf{2 2 . 0 3 \%} \\ 384 \end{gathered}$ | $\begin{gathered} 24.27 \% \\ 423 \end{gathered}$ | $\begin{gathered} 40.10 \% \\ 699 \end{gathered}$ | 1,743 | 3.85 |
| Education (Pre-K) | $\begin{gathered} \mathbf{1 0 . 8 8 \%} \\ 188 \end{gathered}$ | $\begin{gathered} 7.52 \% \\ 130 \end{gathered}$ | $\begin{gathered} \mathbf{1 8 . 4 6 \%} \\ 319 \end{gathered}$ | $\begin{gathered} \mathbf{1 7 . 4 8 \%} \\ 302 \end{gathered}$ | $\begin{gathered} 45.66 \% \\ 789 \end{gathered}$ | 1,728 | 3.80 |
| Job Training | $\begin{gathered} 5.33 \% \\ 92 \end{gathered}$ | $\begin{gathered} 7.54 \% \\ 130 \end{gathered}$ | $\begin{gathered} \text { 24.17\% } \\ 417 \end{gathered}$ | $\begin{gathered} \mathbf{2 7 . 5 9 \%} \\ 476 \end{gathered}$ | $\begin{gathered} 35.36 \% \\ 610 \end{gathered}$ | 1,725 | 3.80 |
| Law Enforcement | $\begin{gathered} 5.11 \% \\ 89 \end{gathered}$ | $\begin{gathered} 8.16 \% \\ 142 \end{gathered}$ | $\begin{gathered} \mathbf{2 7 . 4 6 \%} \\ 478 \end{gathered}$ | $\begin{gathered} \mathbf{2 3 . 2 1 \%} \\ 404 \end{gathered}$ | $\begin{gathered} 36.07 \% \\ 628 \end{gathered}$ | 1,741 | 3.77 |
| Bicycle and Pedestrian Paths | $\begin{gathered} \text { 14.02\% } \\ 249 \end{gathered}$ | $\begin{gathered} 7.49 \% \\ 133 \end{gathered}$ | $\begin{gathered} 14.36 \% \\ 255 \end{gathered}$ | $\begin{gathered} \mathbf{1 8 . 6 4 \%} \\ 331 \end{gathered}$ | $\begin{gathered} 45.50 \% \\ 808 \end{gathered}$ | 1,776 | 3.74 |
| Waste Management / Solid Waste | $\begin{gathered} 4.93 \% \\ 84 \end{gathered}$ | $\begin{gathered} 7.86 \% \\ 134 \end{gathered}$ | $\begin{gathered} \text { 29.62\% } \\ 505 \end{gathered}$ | $\begin{gathered} \text { 26.92\% } \\ 459 \end{gathered}$ | $\begin{gathered} 30.67 \% \\ 523 \end{gathered}$ | 1,705 | 3.71 |
| Public Sewer and Water | $\begin{gathered} 8.69 \% \\ 150 \end{gathered}$ | $\begin{gathered} 8.16 \% \\ 141 \end{gathered}$ | $\begin{gathered} 25.48 \% \\ 440 \end{gathered}$ | $\begin{gathered} \mathbf{2 1 . 7 1 \%} \\ 375 \end{gathered}$ | $\begin{gathered} 35.96 \% \\ 621 \end{gathered}$ | 1,727 | 3.68 |
| Homelessness / Poverty | $\begin{gathered} 7.68 \% \\ 134 \end{gathered}$ | $\begin{gathered} \mathbf{1 1 . 0 6 \%} \\ 193 \end{gathered}$ | $\begin{gathered} 23.95 \% \\ 418 \end{gathered}$ | $\begin{gathered} \mathbf{2 1 . 0 3 \%} \\ 367 \end{gathered}$ | $\begin{gathered} 36.28 \% \\ 633 \end{gathered}$ | 1,745 | 3.67 |
| Agricultural Lands | $\begin{gathered} \text { 6.86\% } \\ 118 \end{gathered}$ | $\begin{gathered} 9.88 \% \\ 170 \end{gathered}$ | $\begin{gathered} 31.05 \% \\ 534 \end{gathered}$ | $\begin{gathered} \mathbf{2 2 . 2 7 \%} \\ 383 \end{gathered}$ | $\begin{gathered} \text { 29.94\% } \\ 515 \end{gathered}$ | 1,720 | 3.59 |
| Private Property Rights | $\begin{gathered} \text { 10.05\% } \\ 174 \end{gathered}$ | $\begin{gathered} 12.47 \% \\ 216 \end{gathered}$ | $\begin{gathered} \mathbf{2 3 . 6 7 \%} \\ 410 \end{gathered}$ | $\begin{gathered} 16.57 \% \\ 287 \end{gathered}$ | $\begin{gathered} 37.24 \% \\ 645 \end{gathered}$ | 1,732 | 3.58 |
| Economic Diversity | $\begin{gathered} 9.45 \% \\ 162 \end{gathered}$ | $\begin{gathered} 9.98 \% \\ 171 \end{gathered}$ | $\begin{gathered} \mathbf{2 6 . 5 5 \%} \\ 455 \end{gathered}$ | $\begin{gathered} 25.85 \% \\ 443 \end{gathered}$ | $\begin{gathered} \text { 28.18\% } \\ 483 \end{gathered}$ | 1,714 | 3.53 |
| Cultural Resources / Facilities | $\begin{gathered} 8.94 \% \\ 154 \end{gathered}$ | $\begin{gathered} \text { 10.74\% } \\ 185 \end{gathered}$ | $\begin{gathered} 28.98 \% \\ 499 \end{gathered}$ | $\begin{gathered} \text { 25.61\% } \\ 441 \end{gathered}$ | $\begin{gathered} 25.73 \% \\ 443 \end{gathered}$ | 1,722 | 3.48 |
| Tourism and Hospitality | $\begin{gathered} 14.29 \% \\ 248 \end{gathered}$ | $\begin{gathered} \text { 10.83\% } \\ 188 \end{gathered}$ | $\begin{gathered} \mathbf{2 4 . 7 1 \%} \\ 429 \end{gathered}$ | $\begin{gathered} \mathbf{2 3 . 5 6 \%} \\ 409 \end{gathered}$ | $\begin{gathered} \text { 26.61\% } \\ 462 \end{gathered}$ | 1,736 | 3.37 |
| Residential Housing Development | $\begin{gathered} \mathbf{1 0 . 5 6 \%} \\ 182 \end{gathered}$ | $\begin{gathered} 14.34 \% \\ 247 \end{gathered}$ | $\begin{gathered} 33.95 \% \\ 585 \end{gathered}$ | $\begin{gathered} \mathbf{2 2 . 1 1 \%} \\ 381 \end{gathered}$ | $\begin{gathered} \text { 19.04\% } \\ 328 \end{gathered}$ | 1,723 | 3.25 |
| Commercial Development | $\begin{gathered} \mathbf{1 4 . 6 3 \%} \\ 252 \end{gathered}$ | $\begin{gathered} 14.87 \% \\ 256 \end{gathered}$ | $\begin{gathered} 31.48 \% \\ 542 \end{gathered}$ | $\begin{gathered} \text { 17.94\% } \\ 309 \end{gathered}$ | $\begin{gathered} 21.08 \% \\ 363 \end{gathered}$ | 1,722 | 3.16 |
| Public Transportation | $\begin{gathered} 16.24 \% \\ 284 \end{gathered}$ | $\begin{gathered} \mathbf{1 5 . 6 1 \%} \\ 273 \end{gathered}$ | $\begin{gathered} 27.50 \% \\ 481 \end{gathered}$ | $\begin{gathered} 17.95 \% \\ 314 \end{gathered}$ | $\begin{gathered} 22.70 \% \\ 397 \end{gathered}$ | 1,749 | 3.15 |


| Childcare | $\begin{gathered} 19.00 \% \\ 327 \end{gathered}$ | $\begin{gathered} 12.55 \% \\ 216 \end{gathered}$ | $\begin{gathered} 26.96 \% \\ 464 \end{gathered}$ | $\begin{gathered} 18.19 \% \\ 313 \end{gathered}$ | $\begin{gathered} 23.30 \% \\ 401 \end{gathered}$ | 1,721 | 3.14 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Animal Control | $\begin{gathered} 12.03 \% \\ 209 \end{gathered}$ | $\begin{gathered} 18.99 \% \\ 330 \end{gathered}$ | $\begin{gathered} 37.69 \% \\ 655 \end{gathered}$ | $\begin{gathered} 15.82 \% \\ 275 \end{gathered}$ | $\begin{gathered} 15.48 \% \\ 269 \end{gathered}$ | 1,738 | 3.04 |

Top 5 Responses
Weighted Average

1) Air and Water Quality
2) Broadband/Internet Access
3) Living Wage
4) The accessibility of Healthcare
5) EMS / First Responder

Top 5 Responses
Medium-High and High Priority Combined

1) Air and Water Quality
2) Broadband / Internet Access
3) Living Wage
4) The accessibility of Healthcare
5) Education (K-12)

In this open-ended question, respondents most frequently mentioned Business, Jobs, Affordable Housing, Water and Zoning as being important.

Example responses from each of these categories include:

- Business: "Promote small business, shop local."
- Jobs: "Good paying jobs - most of these items take care of themselves."
- Affordable Housing: "This was hard to answer because I can't answer just for myself. Even though I am a senior citizen I know how important pre-K programs are, and even though I can afford my own home, I know how important decent, affordable housing is too many who are not so fortunate and the strength of this community lies in the web of support it maintains for all its residents."
- Water: "\#1 Consolidate countywide water treatment. "
- Zoning: "Need zoning."

Other (please specify): Keyword summary results.

| Keyword | Frequency |  |
| :--- | :--- | :--- |
| Business | $16.42 \%$ | 11 |
| Jobs | $16.42 \%$ | 11 |
| Affordable Housing | $10.45 \%$ | 7 |
| Water | $8.96 \%$ | 6 |
| Development | $5.97 \%$ | 4 |
| Zoning | $5.97 \%$ | 4 |
| High Priority | $4.48 \%$ | 3 |
| Bike Lanes | $4.48 \%$ | 3 |
| Infrastructure | $4.48 \%$ | 3 |
| Library | $4.48 \%$ | 3 |
| Ecusta Bike | $2.99 \%$ | 2 |


| Environmental | $2.99 \%$ |
| :--- | :--- |
| Food | $2.99 \%$ |
| Health | $2.99 \%$ |
| Power | $2.99 \%$ |
| Total |  |

## Q22 What is your age?

Answered: 1,743 Skipped: 370


| Answer Choices | Responses |  |
| :---: | :--- | :--- |
| $0-4$ | $0.00 \%$ | 0 |
| $5-19$ | $2.87 \%$ | 50 |
| $20-44$ | $29.78 \%$ | 519 |
| $45-59$ | $21.63 \%$ | 377 |
| $60-74$ | $36.43 \%$ | 635 |
| $75-$ Up | $\mathbf{8 . 3 2 \%}$ | 145 |
| Other | $\mathbf{0 . 9 8 \%}$ | 17 |
| Total |  | 1,743 |

## Q23 Do you consider yourself...



## Other (please specify):

The top three responses identified were American, European American and No. The Detailed table is available in Appendix B.

## Q24 What is your gender?

Answered: 1,750 Skipped: 363


| Answer Choices | Responses |
| :--- | :--- |
| Male | $\mathbf{4 1 . 8 3 \%}$ |
| Female | $58.17 \%$ |
| Total |  |

## Q25 What is your approximate annual household income?



| Answer Choices | Responses |  |
| :--- | :--- | :--- |
| Less than $\$ 10,000$ | $2.10 \%$ | 37 |
| $\$ 10,000$ to $\$ 14,999$ | $1.82 \%$ | 32 |
| $\$ 15,000$ to $\$ 24,999$ | $5.39 \%$ | 36 |
| $\$ 25,000$ to $\$ 34,999$ | $7.61 \%$ | 134 |
| $\$ 35,000$ to $\$ 49,999$ | $12.49 \%$ | 220 |
| $\$ 50,000$ to $\$ 74,999$ | $20.67 \%$ | 364 |
| $\$ 75,000$ to $\$ 99,999$ | $15.50 \%$ | 273 |
| $\$ 100,000$ to $\$ 149,999$ | $13.29 \%$ | 234 |


| $\$ 150,000$ to $\$ 199,999$ | $4.26 \%$ |
| :--- | :--- |
| $\$ 200,000$ or more | $3.29 \%$ |
| Prefer not to answer | $\mathbf{1 3 . 5 7 \%}$ |
| Total |  |

## Q26 What other comments or suggestions, if any, do you have for making Transylvania County a better place to live, work, and visit?



In this open-ended question, respondents most frequently mentioned Jobs, Community, Place to Live, Parks and Small Town as keyword comments or suggestions for making Transylvania County a better place to live, work, and visit.

Example responses from each of these categories include:

- Jobs: "Jobs, jobs, jobs! With more jobs, higher income, everything else will fall into place with general maintenance. Your focus should be on jobs, plants, factories, etc. Look how Greenville, SC is prospering!
- Community: "Community support for young families with children."
- Place to Live: "Transylvania County is already a great place to visit! Let's make it a better place for people to live and work in year round."
" Parks: "A position to make sure the French Broad and parks are maintained regularly."
- Small Town: "We love the small town/neighborly feeling here and beautiful natural resources and surroundings. We support growth of our county services but not at the expense of the above assets."

Keyword summary results

| Keyword | Frequency |  |
| :---: | :---: | :---: |
| Jobs | 24.34\% | 183 |
| Community | 11.97\% | 90 |
| Place to Live | 7.58\% | 57 |
| Parks | 5.98\% | 45 |
| Small Town | 5.72\% | 43 |
| Young People | 5.32\% | 40 |
| Small Businesses | 5.05\% | 38 |
| Affordable Housing | 4.26\% | 32 |
| Property | 3.59\% | 27 |
| Ecusta Trail | 3.19\% | 24 |
| Fast Food | 3.06\% | 23 |
| County Commissioners | 2.79\% | 21 |
| Bike Paths | 2.66\% | 20 |
| Activities | 2.53\% | 19 |
| Survey | 2.26\% | 17 |
| Values | 2.13\% | 16 |
| Decisions | 2.13\% | 16 |
| Economic Development | 1.99\% | 15 |
| Internet Service | 1.46\% | 11 |
| Political | 1.20\% | 9 |
| High Priority | 0.80\% | 6 |
| Total |  | 752 |


| Q26. What other comments or suggestions, if any, do you have for making Transylvania County |  |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| a better place to live, work, and visit? |  |  |  |  |  |  |  |

## Conclusion

2,113 individuals participated in the 2025 Comprehensive Plan Survey. These individuals represent:

- $6.4 \%$ of the 1990 US Census for Transylvania County or
- $9 \%$ of registered voters in 2015 or
- $11 \%$ of total households identified by the US Census (2014)

Individuals who took the survey were very helpful in sharing their views about the County. Further, many took a great deal of time to articulate specific concerns and/or opportunities the Planning Board should consider when drafting the 2025 Comprehensive Plan. As Planning Board members noted, there were over 227 pages of "written comments" shared by respondents.

Many different opinions and perspectives surfaced throughout the survey and are listed in the report. Different ideas about zoning and land use regulations, tourism, taxes, and the types of businesses to attract to the County were also identified. Similarly, many individuals from more rural areas noted there should be greater attention by the County to their needs.

One item discussed by Planning Board members was the number of times in the written comments, negative references were made that focused on "outsiders" or "others" or "natives." The success of any future comprehensive plan will inherently rely on the "greater community" finding a way to move beyond this divide.

Finally, many respondents expressed a desire for better collaboration between county and city government; the need to see action from their survey and report participation; and a genuine desire to preserve the uniqueness of Transylvania County while supporting job creation and new work opportunities.

## Index

The open-ended full responses to questions Q1, Q4, Q5, Q7, Q9, Q10, Q11, Q12, Q18, Q20, Q21, Q23 and Q26 are included in Appendix B to this report.

Q1. 1-2
Q4. 3-4
Q5. 5-6
Q7. 7-58
Q9. 59-60
Q10. 61-76
Q11. 77-105
Q12. 106-135

Q16. 136-138
Q18. 139-164
Q20. 165-178
Q21. 179-180
Q23. 181
Q26. 182-227

## 10 Minutes for 10 Years of Growth Survey Results

Wednesday, June 17, 2015 Survey 1,159 Total Responses - 1,030 Complete Responses
Saturday, August 15, 2015 Survey 2,113 Total Responses - 1,812 Complete Responses

## Q1: In what part of the County (community) do you live?

June 17, 2015: Answered: 1,150 Skipped: 9
Final: Answered: 2,093 Skipped: 20

| Answer Options | June 17, 2015 Response Percent | Final Response Percent | 2010 Census Percent |
| :---: | :---: | :---: | :---: |
| Boyd | 2.2\% | 2.9\% | 11.2\% |
| Penrose | 2.2\% | 2.9\% |  |
| Brevard | 49.1\% | 48.2\% | 35.1\% |
| City of Brevard | 24.1\% | 25.0\% |  |
| City of Brevard ETJ | 7.0\% | 6.6\% |  |
| Pisgah Forest | 18.0\% | 16.6\% |  |
| Cathey's Creek | 5.0\% | 4.5\% | 11.5\% |
| Cathey's Creek | 5.0\% | 4.5\% |  |
| Dunn's Rock | 15.3\% | 12.2\% | 14.7\% |
| Connestee | 8.4\% | 6.6\% |  |
| Dunn's Rock | 6.9\% | 5.6\% |  |
| Eastatoe | 7.2\% | 8.1\% | 9.0\% |
| Town of Rosman | 1.6\% | 3.0\% |  |
| Eastatoe | 3.5\% | 3.0\% |  |
| East Fork | 2.1\% | 2.1\% |  |
| Gloucester | 2.0\% | 2.9\% | 4.0\% |
| Silversteen | 0.3\% | 0.6\% |  |
| Balsam Grove | 1.7\% | 2.3\% |  |
| Hogback | 3.7\% | 6.4\% | 6.7\% |
| Sapphire | 0.3\% | 1.1\% |  |
| Quebec | 0.8\% | 1.0\% |  |
| Lake Toxaway | 2.6\% | 4.3\% |  |
| Little River | 8.4\% | 7.5\% | 7.7\% |
| Cedar Mountain | 4.7\% | 4.1\% |  |
| Little River | 3.7\% | 3.4\% |  |

## Q22: What is your age?

June 17, 2015: Answered: 1004 Skipped: 155
Final: Answered: 1,743 Skipped: 370

| Answer Options | June 17, 2015 <br> Response <br> Count | Final <br> Response <br> Percent | 2010 Census <br> Percent |
| :--- | :---: | :---: | :---: |
| $0-4$ | $0.0 \%$ | $0.0 \%$ | $4.6 \%$ |
| $5-19$ | $4.4 \%$ | $2.9 \%$ | $15.9 \%$ |
| $20-44$ | $25.3 \%$ | $29.8 \%$ | $24.6 \%$ |
| $45-59$ | $22.6 \%$ | $21.6 \%$ | $21.0 \%$ |
| $60-74$ | $38.9 \%$ | $36.4 \%$ | $22.1 \%$ |
| $75-$ Up | $8.0 \%$ | $8.3 \%$ | $11.8 \%$ |
| Other | $0.8 \%$ | $1.0 \%$ | - |

## Q23: Do you consider yourself...

June 17, 2015: Answered: 1,018 Skipped: 141
Final: Answered: 1,783 Skipped: 330

| Answer Options | June 17, 2015 <br> Response <br> Count | Final <br> Response <br> Percent | 2010 Census <br> Percent |
| :--- | :---: | :---: | :---: |
| Asian | $0.3 \%$ | $0.2 \%$ | $0.4 \%$ |
| Black / African-American | $1.0 \%$ | $0.9 \%$ | $3.8 \%$ |
| Hispanic / Latino / Latina | $0.3 \%$ | $1.0 \%$ | $2.8 \%$ |
| Multiracial | $0.7 \%$ | $0.8 \%$ | $1.6 \%$ |
| Native American | $0.1 \%$ | $0.4 \%$ | $0.3 \%$ |
| White / Caucasian | $91.9 \%$ | $90.7 \%$ | $89.8 \%$ |
| Prefer not to answer | $4.5 \%$ | $4.5 \%$ | - |
| Other (please specify) | $1.2 \%$ | $1.5 \%$ | $1.2 \%$ |

## Q24: What is your gender?

June 17, 2015: Answered: 995 Skipped: 164
Final: Answered: 1,750 Skipped: 363

| Answer Options | June 17, 2015 <br> Response <br> Count | Final <br> Response <br> Percent | 2010 Census <br> Percent |
| :--- | :---: | :---: | :---: |
| Male | $38.8 \%$ | $41.8 \%$ | $48.3 \%$ |
| Female | $61.2 \%$ | $58.2 \%$ | $51.7 \%$ |

## Q25: What is your approximate annual household income?

June 17, 2015: Answered: 1,007 Skipped: 152
Final: Answered: 1,761 Skipped: 352

| Answer Options | June 17, 2015 <br> Response <br> Count | Final <br> Response <br> Percent | 2010 Census <br> Percent |
| :--- | :---: | :---: | :---: |
| Less than $\$ 10,000$ | $1.5 \%$ | $\mathbf{2 . 1 \%}$ | $8.1 \%$ |
| $\$ 10,000$ to $\$ 14,999$ | $1.6 \%$ | $1.8 \%$ | $8.3 \%$ |
| $\$ 15,000$ to $\$ 24,999$ | $5.1 \%$ | $5.4 \%$ | $12.1 \%$ |
| $\$ 25,000$ to $\$ 34,999$ | $7.8 \%$ | $7.6 \%$ | $14.5 \%$ |
| $\$ 35,000$ to $\$ 49,999$ | $12.4 \%$ | $12.5 \%$ | $16.8 \%$ |
| $\$ 50,000$ to $\$ 74,999$ | $20.0 \%$ | $20.7 \%$ | $18.3 \%$ |
| $\$ 75,000$ to $\$ 99,999$ | $17.4 \%$ | $15.5 \%$ | $10.3 \%$ |
| $\$ 100,000$ to $\$ 149,999$ | $13.3 \%$ | $13.3 \%$ | $8.0 \%$ |
| $\$ 150,000$ to $\$ 199,999$ | $4.6 \%$ | $4.3 \%$ | $1.7 \%$ |
| $\$ 200,000$ or more | $3.7 \%$ | $3.3 \%$ | $1.9 \%$ |
| Prefer not to answer | $12.7 \%$ | $13.6 \%$ | - |

## 2025 Compıcieniveriair

## Survey Question 11

"Thinking about the next 10
years, what would you like to see in the County that is not here now? Please List:"

Answered by 1,771
Skipped by 342

Survey Question 12
"Similarly, thinking about the next
10 years, what would you like to
see changed in the
County? Please list:"
Answered by 1,554 Skipped by 559

As draft goals and strategies for the 2025 Comprehensive Plan have been discussed, the Planning Board has requested more information regarding the use of certain words by survey respondents. To assess more fully what the survey respondents said, the open-ended questions were reviewed in depth. Many of the write-in responses addressed multiple subjects which were separated out into categories. The results of the data review for questions \#11 and \#12 follows:

Question 11: What's not here now that you want?
Categories of the 1,771 write-in responses:


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Question 11: What's not here now that you want?...
Out of 1,771 total responses to question 11, there were 1,117 (63\%) write-in responses regarding Economic Development:


## Question 11: What's not here now that you want?...

Out of 1,771 total responses to question 11, there were 572 (32\%) write-in responses regarding Recreation:


## Question 11: What's not here now that you want?...

Out of 1,771 total responses to question 11, there were 342 (19\%) write-in responses regarding Transportation:


## Question 11: What's not here now that you want?...

Out of 1,771 total responses to question 11, there were 107 (6\%) write-in responses regarding Planning \& Zoning:


Question 12: What would you like to see changed?
Categories of the 1,554 write-in responses:


## Question 12: What would you like to see changed?...

Out of 1,554 total responses to question 12, there were 483 (31\%) write-in responses regarding Economic Development:


## Question 12: What would you like to see changed?...

Out of 1,554 total responses to question 12, there were 301 (19\%) write-in responses regarding Transportation:


Question 12: What would you like to see changed?...
Out of 1,554 total responses to question 12, the OVERVIEW of the 244 (16\%) write-in responses regarding Planning \& Zoning:


## Question 12: What would you like to see changed?...

The DETAILED review of the 244 (16\%) write-in responses regarding Planning \& Zoning in question12: (Same responses with more detail)


## Question 12: What would you like to see changed?...

Out of 1,554 total responses to question 12, there were 147 ( $9 \%$ ) write-in responses regarding Recreation:


Question 12: What would you like to see changed?...
Out of 1,554 total responses to question 12 , there were 146 ( $9 \%$ ) write-in responses regarding Community Relations:

Heritage / Other, 6


## 2025 Comprehensive Plan

## Survey Question 21

"Looking at the next 10 years, please indicate how important each of the following is to you:"

Answered by 1,741 on average
Skipped by 372 on average, some skipping only certain topics

As draft goals and strategies for the 2025 Comprehensive Plan have been discussed, the Planning Board has requested more information.

In preparation for the June $16^{\text {th }}$
Planning Board Meeting, Question 21
has been broken down into more detail.

Question 21: Looking at the next 10 years, please indicate how important each of the following is:
From provided list of topics, respondents were asked to rate each topic on a scale of 1 (Low Priority) to 5 (High Priority).


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Question 21: Looking at the next 10 years, please indicate how important each of the following is: From provided list of topics, respondents were asked to rate each topic on a scale of 1 (Low Priority) to 5 (High Priority).


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[^0]:    ${ }^{1}$ Planning Board will define this term as they develop goals and the comprehensive plan.

